

PETER BRESNEE
DIRECTOR OF OPERATIONS
GLOVIS AMERICA, INC.

Key Personnel Changes/Additions

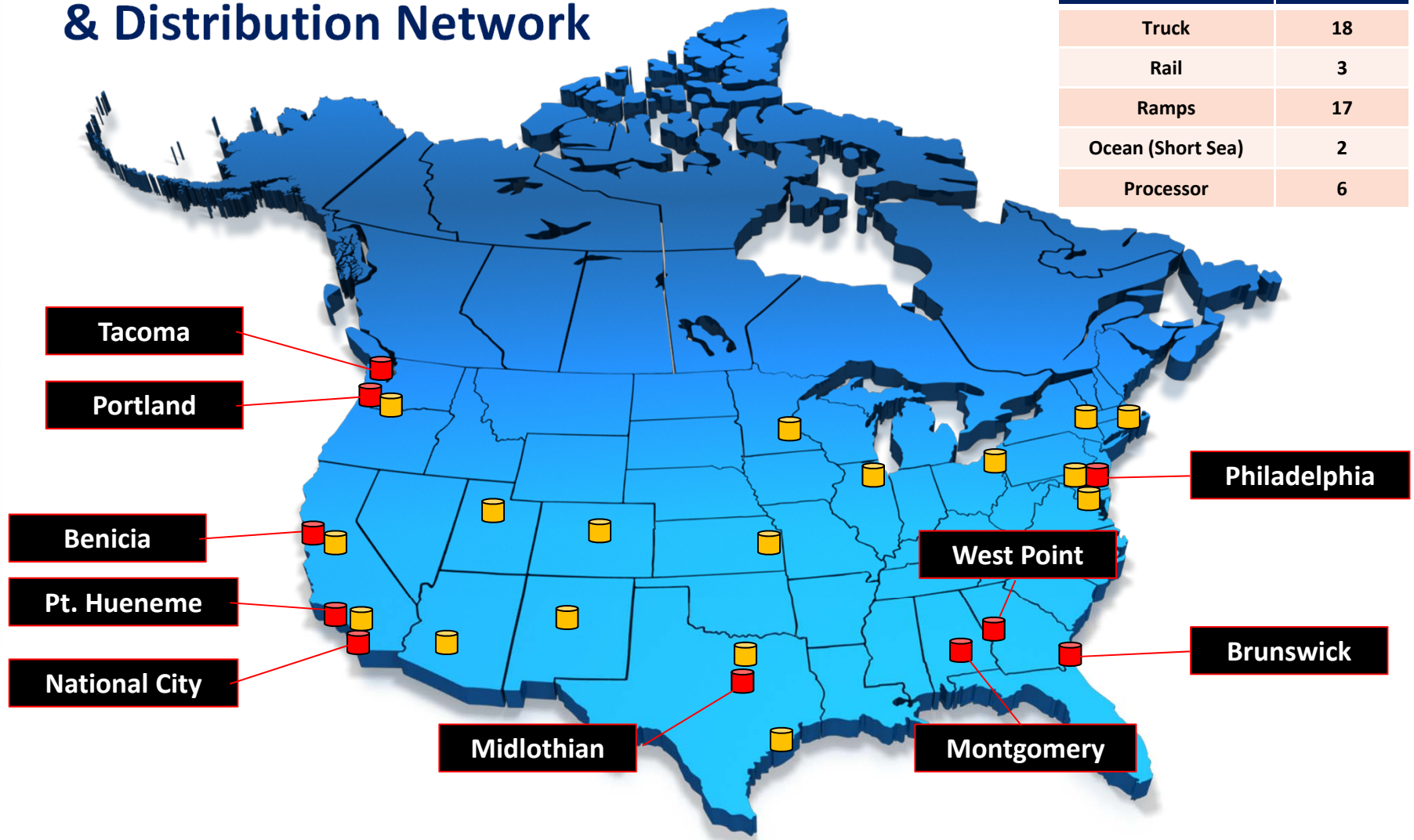
Name	Title
Jeff Jeong	Head of Americas & Chief Executive Coordinator
Sang Woo	CFO
Chris Jeong	Executive Coordinator, Business Planning & Process Improvement
Peter Bresnee	Director of Operations
Jason Sedoff	National Manager, Vehicle Logistics

Organizational Updates

Department	Activity
GAPS	Merged into GLOVIS August 2015
MPA	Outbound Parts Logistics, started in January 2015
Fuel Trading	Now sells over 1M gallons per month
Port Operations	New POE/IPC's: Benicia, Marion, San Bernardino
Customs Brokerage	GLOVIS obtained US customs brokerage license in 2015

U.S. Vehicle Processing & Distribution Network

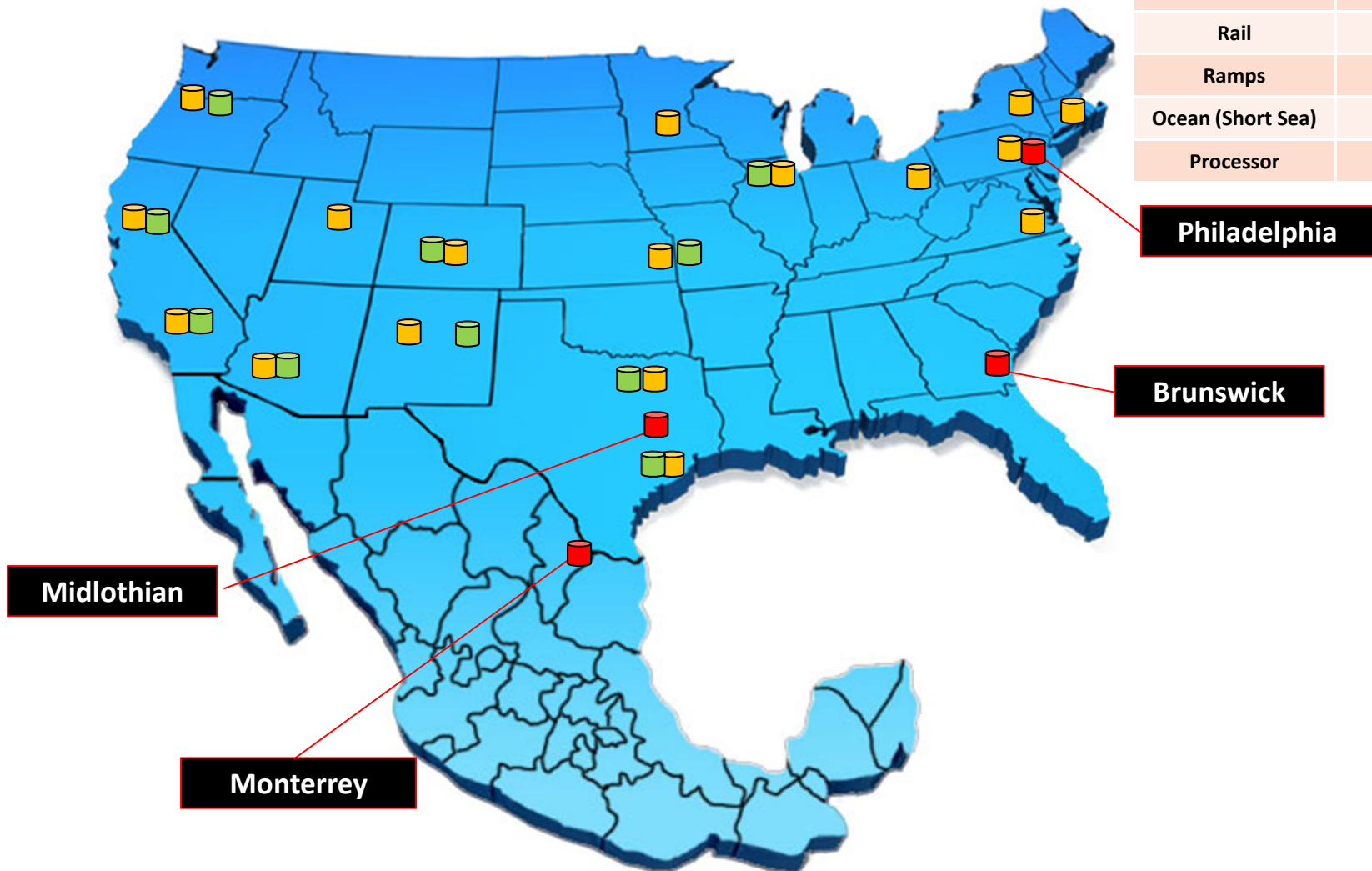
Provider Type	Number
Truck	18
Rail	3
Ramps	17
Ocean (Short Sea)	2
Processor	6



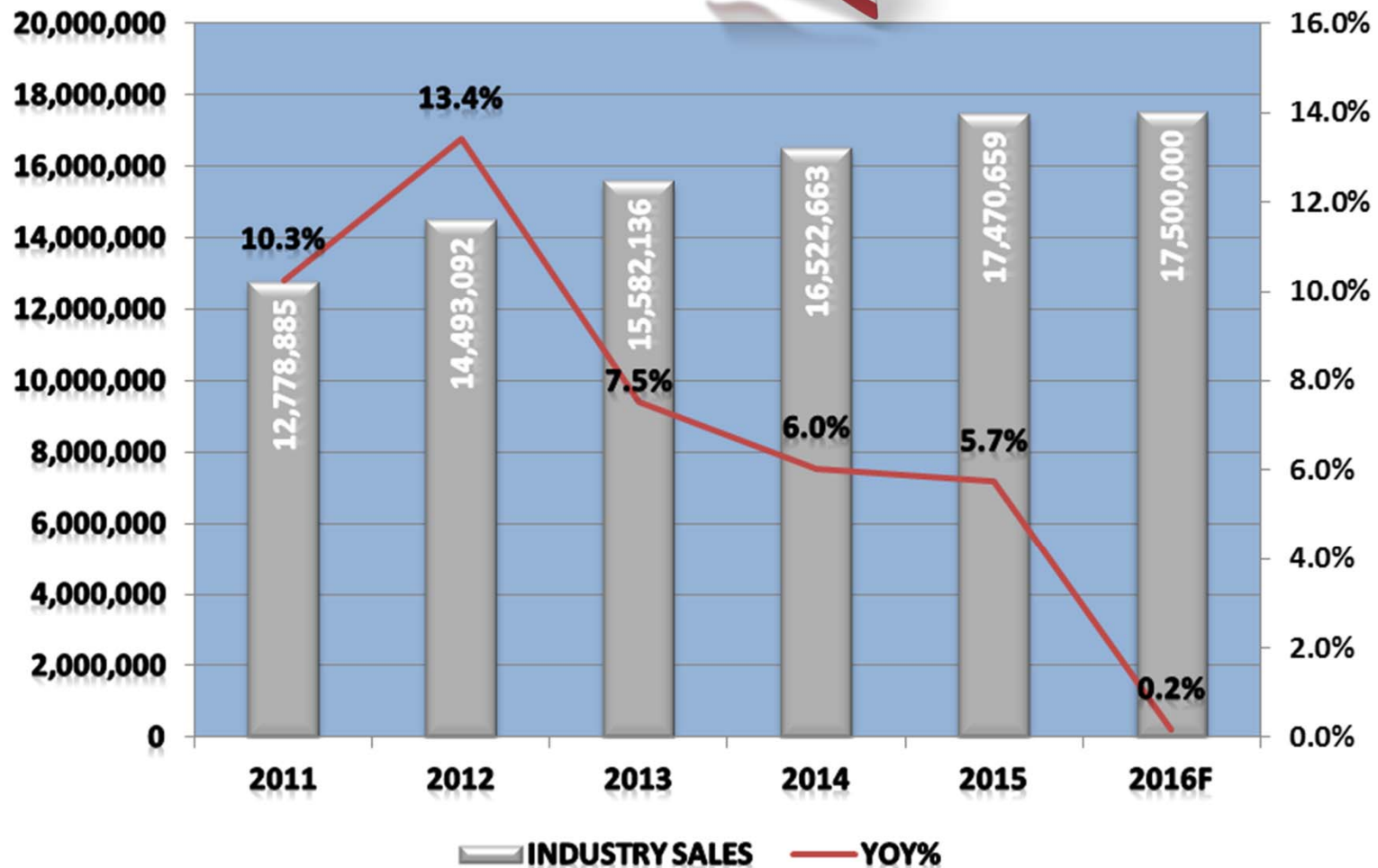
Mexico Vehicle Processing & Distribution Network

HYUNDAI GLOVIS

Provider Type	Number
Truck	18
Rail	2
Ramps	10
Ocean (Short Sea)	2
Processor	4



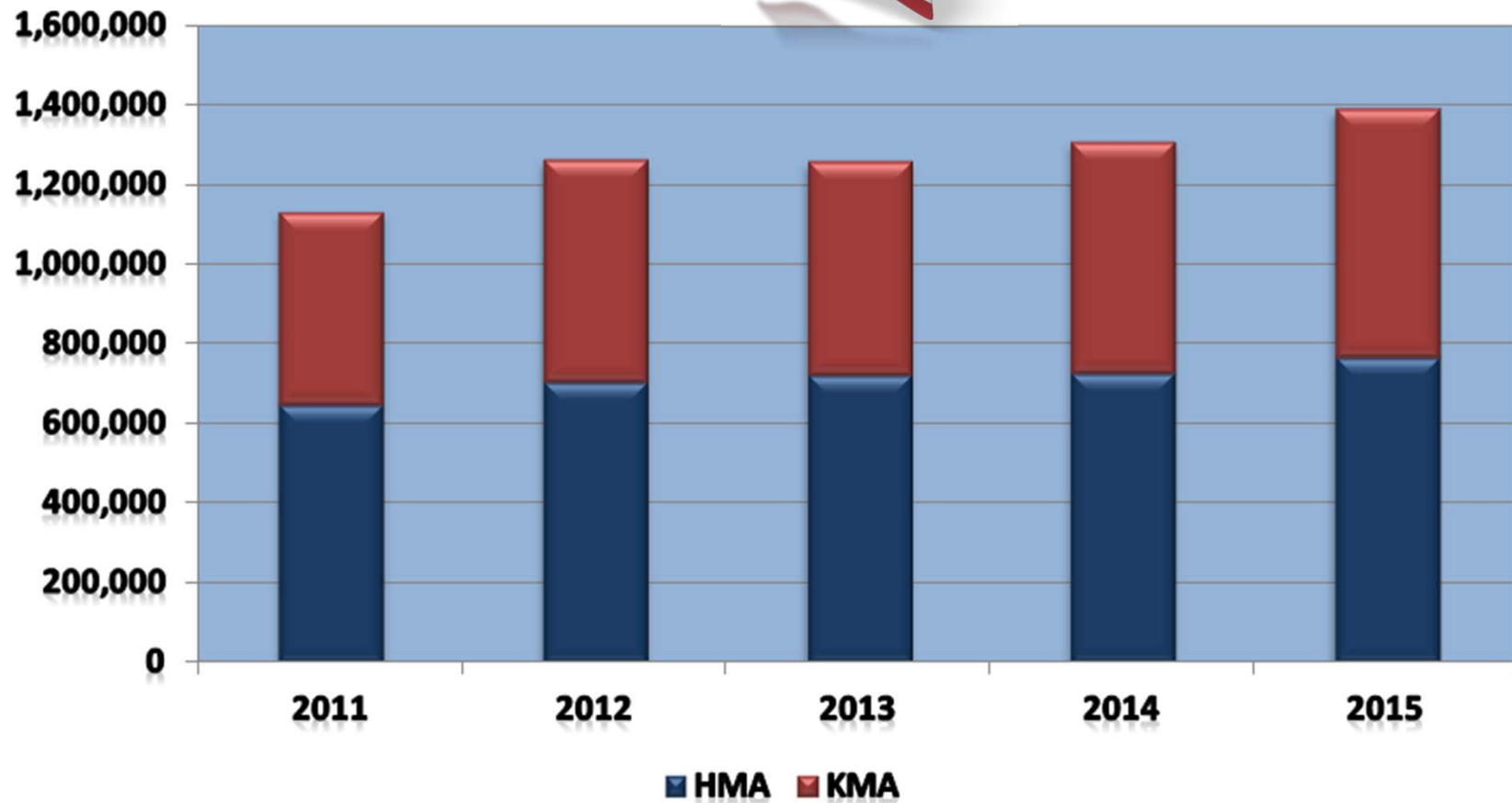
Industry Retail Sales – U.S.



Source: Automotive News Data Center

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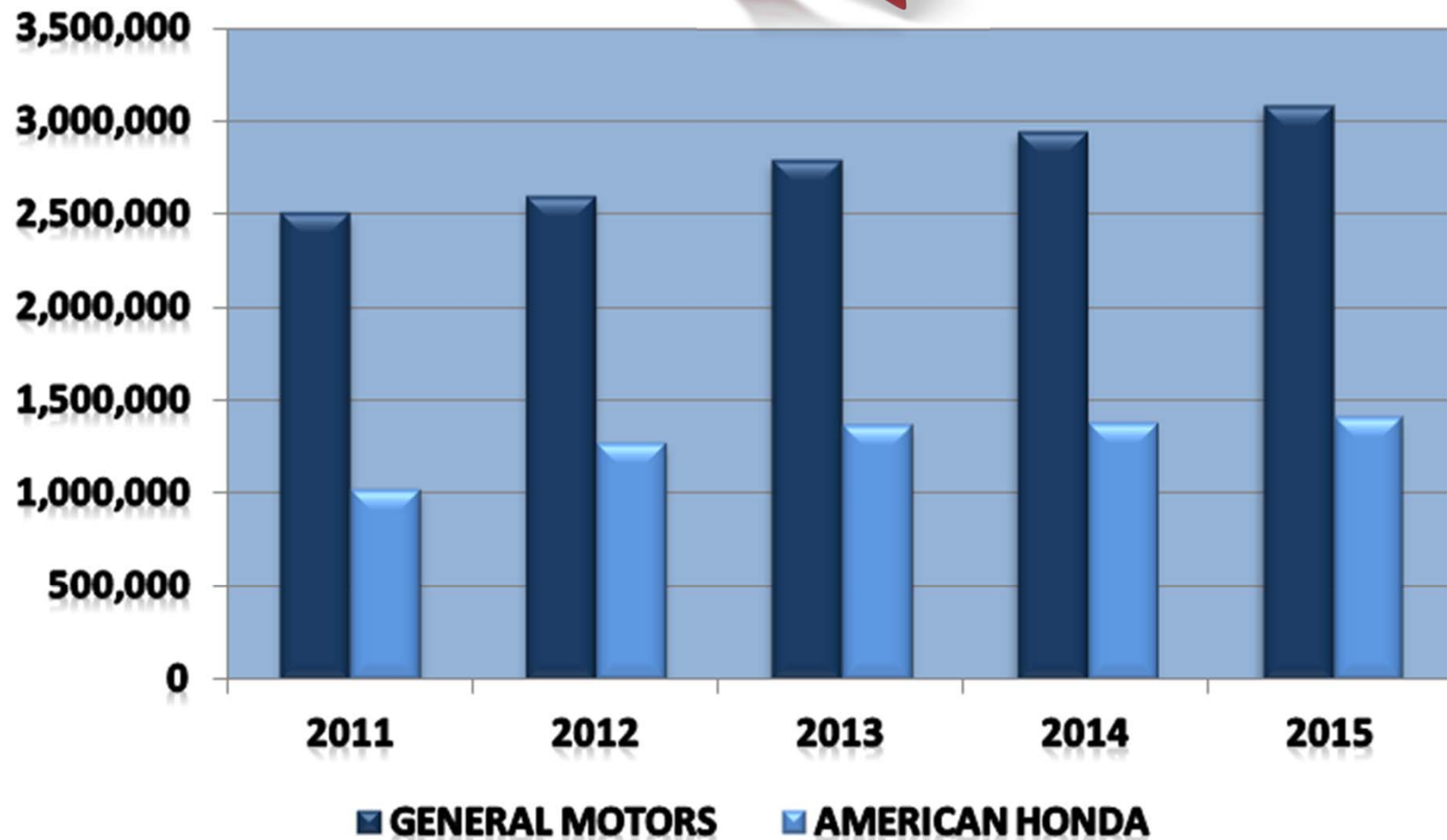
Retail Sales – HMA & KMA



Source: Automotive News Data Center

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Retail Sales – GM & Honda

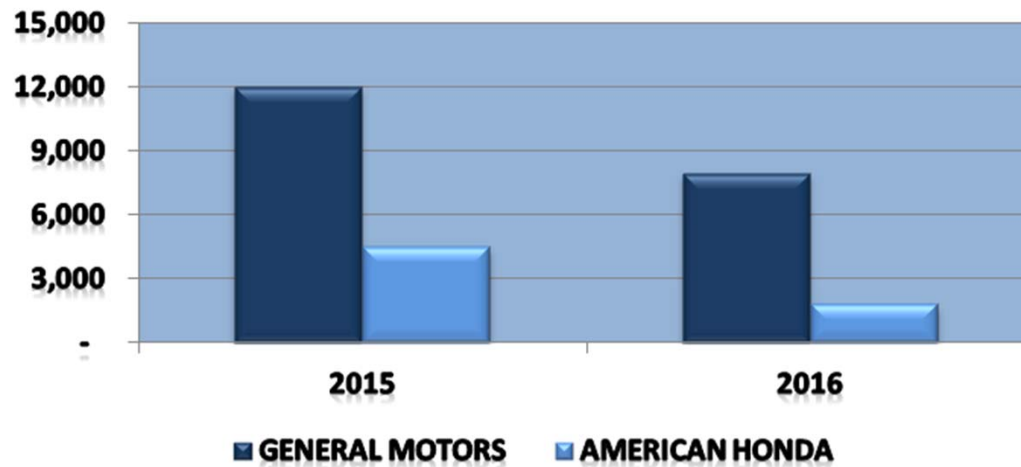


Source: Automotive News Data Center

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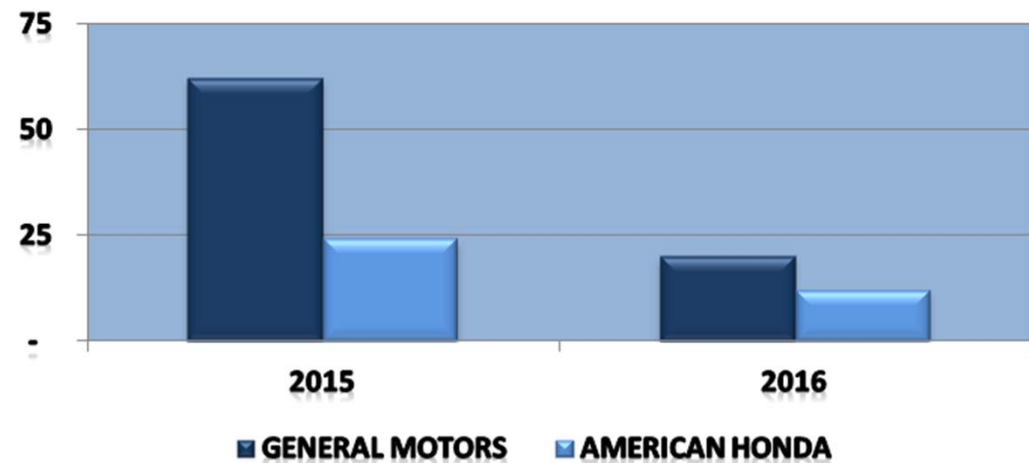


Vehicle Arrivals and Calls - GM & Honda



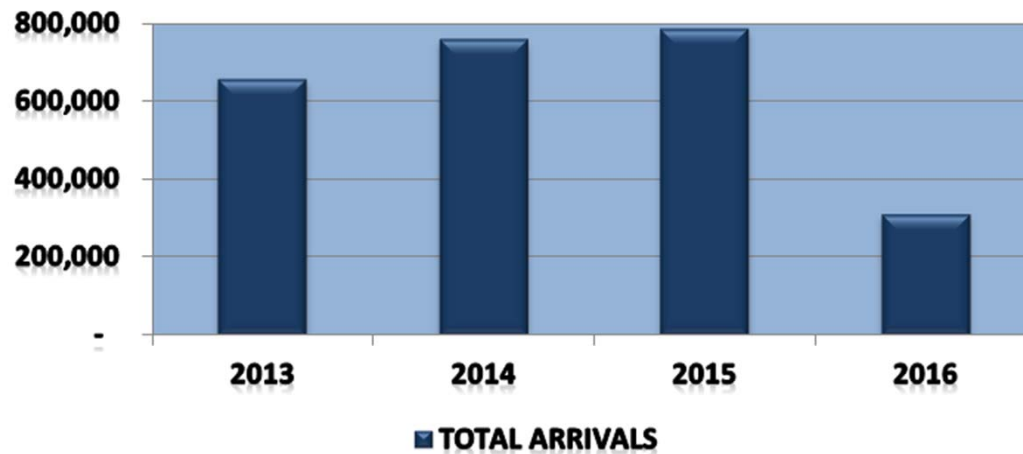
Vehicle Arrivals

Vessel Calls



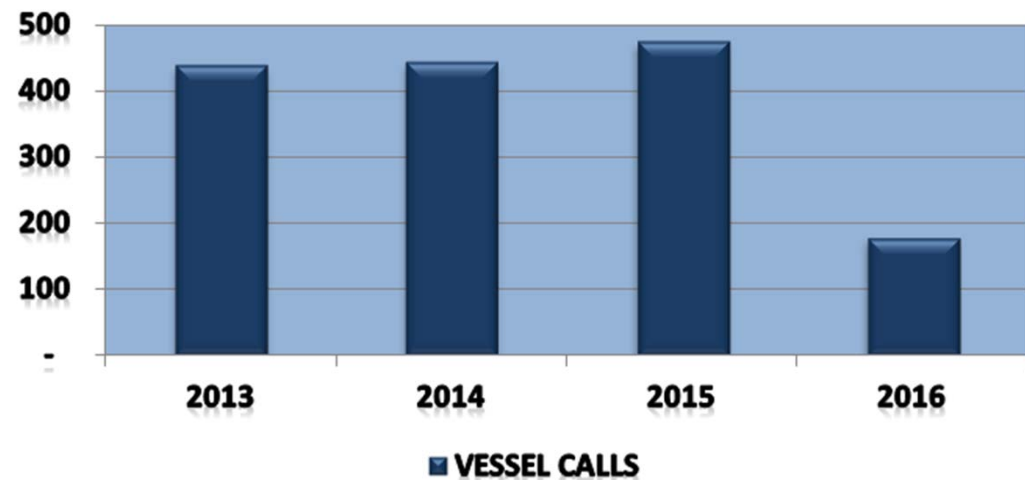


Vehicle Arrivals and Calls

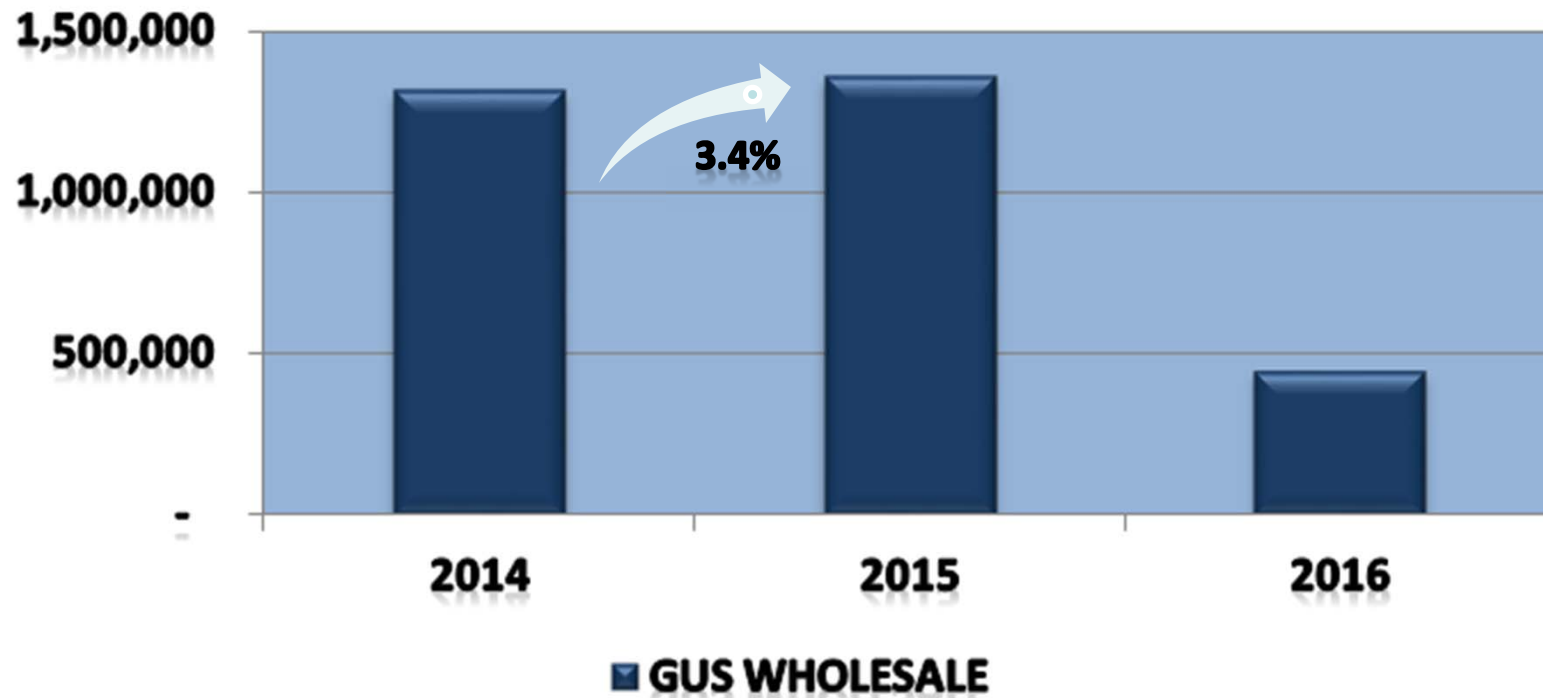


Vehicle Arrivals

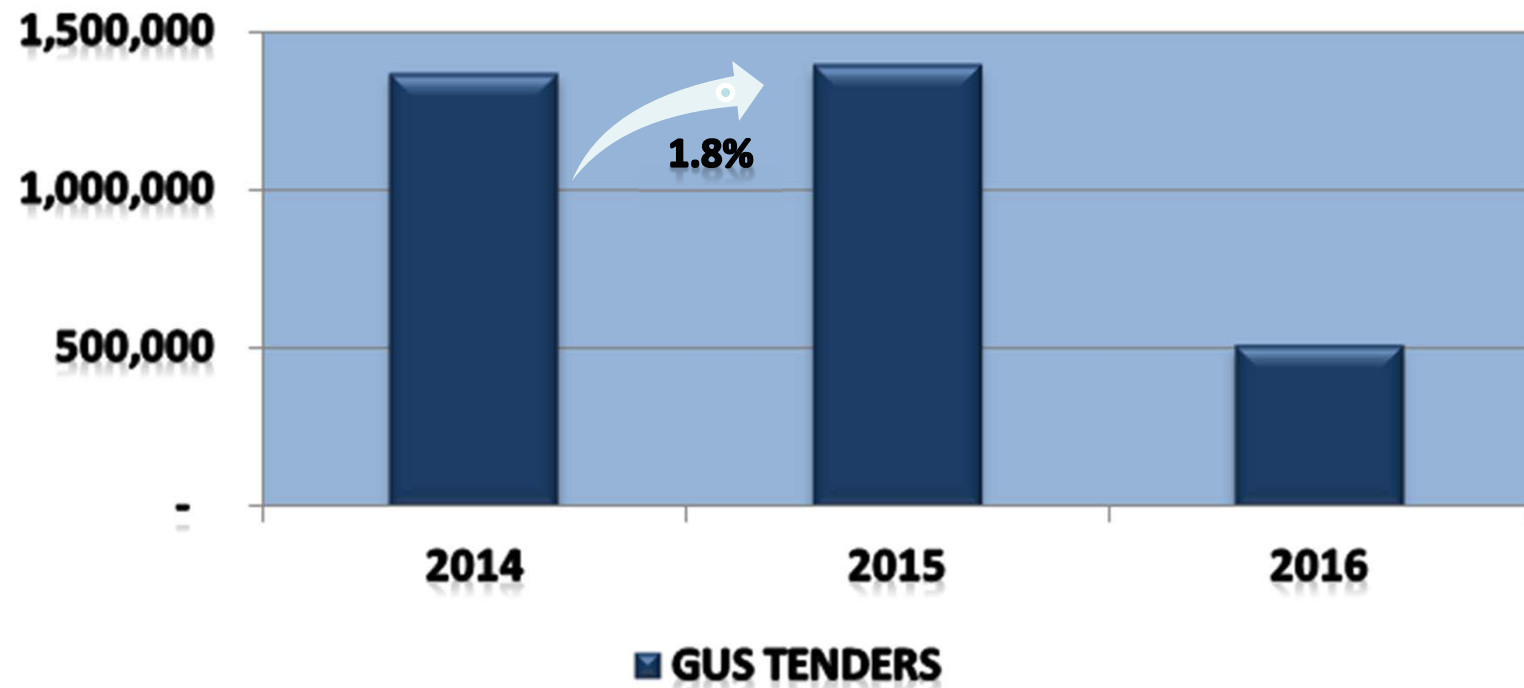
Vessel Calls



Wholesales – 2014 vs. 2015



Tenders – 2014 vs. 2015



Key Initiatives

HYUNDAI GLOVIS

✓ Monterrey Plant Start Up

✓ Port Expansion

✓ Overflow Storage Upgrades

✓ Benchmarking Project